

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.  
08-13555 (JMP)  
(Jointly Administered)

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (JMP)

**APPENDIX TO MEMORANDUM OF BARCLAYS CAPITAL INC. IN OPPOSITION  
TO THE RULE 60 MOTIONS AND IN SUPPORT OF MOTION OF BARCLAYS  
CAPITAL INC. TO ENFORCE THE SALE ORDER AND SECURE DELIVERY OF ALL  
UNDELIVERED ASSETS**

**APPENDIX VOLUME VI**

**PORTIONS OF APPENDIX FILED UNDER SEAL  
PURSUANT TO PROTECTIVE ORDER**

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*Attorneys for Barclays Capital Inc.*

<b>BCI Exhibit No.</b>	<b>DESCRIPTION</b>
131	October 8, 2008 Alvarez & Marsal Report to the Unsecured Creditors Committee of Lehman Brothers Holdings Inc. (Dep. Ex. 461A, AM004503 – AM004595)
132	Barclays PLC Results Announcement, 2008 (Dep. Ex. 22)
133	January 28, 2009 Gross Acquisition Balance Sheet (Dep. Ex. 377A, BCI-EX-00115843 – BCI-EX-00115846)
134	Excerpt of February 9, 2009 Barclays Form 6-K (Dep. Ex. 445)
135	Erik Ipsen, <i>Salvaging Lehman's Real Estate Empire</i> , Crain's New York, June 21, 2009
136	Excerpts of June 30, 2009 Barclays PLC Interim Results Announcement
137	Financial Schedule 1 (Dep. Ex. 86B, BCI-EX-00099519 – BCI-EX-00099521)
138	Financial Schedule 2 (Dep. Ex. 87B, BCI-EX-00108700)
139	Financial Schedule 3 (Dep. Ex. 88B, BCI-EX-00109154 – BCI-EX-00109161)
140	Financial Schedules (Dep. Ex. 561A, LAZ-A-00004543 – LAZ-A-00004549)
141	[Exhibit omitted]
142	Acquisition Balance Sheet of OBS Compensation Accrual (Dep. Ex. 281B)
143	Saul Burian Handwritten Notes (Dep. Ex. 472B, HLHZ0038187 – HLHZ0038191)
144	Notes of Alvarez & Marsal Employee (Dep. Ex. 563B, AM 004887 – AM 004892)
145	Jim Hraska 30(b)(6) Deposition Notes (Dep. Ex. 562D)
146	Gary Romain Handwritten Deposition Notes (Dep. Ex. 399A)
147	Gary Romain Preparation Notes for January 13, 2010 Deposition (Dep. Ex. 534A)
148	Spreadsheet of LBI and Barclays Titles (BCI-EX-00297181)
149	Patrick Clackson Bio from Barclays Capital Inc. Website
150	Robert Diamond Bio from Barclays Capital Inc. Website
151	Gerard LaRocca Bio from DTCC Website
152	Chris Lucas Bio from Barclays PLC Website

BCI Exhibit No.	DESCRIPTION
153	Rich Ricci Bio from Barclays Capital Inc. Website
154	John Varley Bio from Barclays PLC Website
155	October 14, 2008 letter from W. Navins to J. Giddens, <i>et al.</i>
156	November 14, 2008 letter from J. Kobak to J. McDaniel, <i>et al.</i> (Dep. Ex. 455, HHR_00014574 – HHR_00014575)
157	December 29, 2008 letter from L. Granfield to J. Kobak, <i>et al.</i> , [Attachment omitted]
158	January 20, 2009 letter from J. Kobak to L. Granfield, <i>et al.</i>
159	January 27, 2009 letter from G. LaRocca to J. Giddens
160	February 10, 2009 letter from J. Tecce to L. Granfield, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
161	February 19, 2009 letter from B. Marsal to R. Ricci, <i>et al.</i>
162	February 23, 2009 letter from J. Hughes to B. Marsal, <i>et al.</i>
163	March 6, 2009 letter from L. Granfield to J. Kobak, <i>et al.</i> , re <i>Securities Investor Protection Corporation v. Lehman Brothers Inc.</i> , No. 08-1420 (JMP) SIPA (Bankr. SDNY) (the “SIPA Proceeding”), [attachments omitted]
164	March 25, 2009 letter from J. Hughes to J. Giddens, <i>et al.</i>
165	March 27, 2009 letter from J. Kobak to L. Granfield, <i>et al.</i>
166	April 20, 2009 letter from J. Schiller to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
167	April 22, 2009 letter from J. Kobak to J. Hughes, <i>et al.</i>
168	May 13, 2009 letter from J. Hughes to J. Giddens, <i>et al.</i> , re Undelivered Purchased Assets
169	June 8, 2009 letter from H. Hume to J. Kobak re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
170	June 11, 2009 letter from J. Kobak to H. Hume, <i>et al.</i> , re <i>In re Lehman Brothers Inc., et al.</i> , Case No. 08-01420 (JMP) SIPA, with enclosures <b>[CONFIDENTIAL: redacted in part]</b>
171	July 16, 2009 letter from J. Stern to R. Gaffey enclosing BCI-EX-00077272 – BCI-EX-00077286

<b>BCI Exhibit No.</b>	<b>DESCRIPTION</b>
172	July 27, 2009 letter from J. Hughes to J. Kobak, <i>et al.</i>
173	July 30, 2009 letter from J. Kobak to J. Hughes, re LBI: The Barclays Acquisition
174	September 2, 2009 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP), transmitting document production (Dep. Ex. 412B)
175	November 13, 2009 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
176	December 10, 2009 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
177	December 23, 2009 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP)
178	January 12, 2010 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc., et al.</i> , Case No. 08-13555 (JMP) (Dep. Ex. 547A)
179	January 13, 2010 letter from W. Nissen to V. Lazar, <i>et al.</i> , re The Options Clearing Corporation
180	September 16, 2008 1:26 am email from R. Haworth to D. Meredith-Jones, <i>et al.</i> , re Call at 6:30am UK, 1:30am EST, with attachment (BCI-EX-(S)-00210806 – BCI-EX-(S)-00210808)
181	September 16, 2008 1:49 am email from T. McCosker (G. Romain) to J. Stone, <i>et al.</i> , re Acquisition Summary, with attachment (BCI-EX-(S)-00023761 – BCI-EX-(S)-00023762)
182	September 16, 2008 1:50 am email from T. McCosker to R. Haworth, <i>et al.</i> , re Project Green presentation, with attachment (BCI-EX-(S)-00023763 - BCI-EX-(S)-00023765)
183	September 16, 2008 3:42 am email from A. Hodge to C. Machell, <i>et al.</i> , with attachments (Dep. Ex. 556, BCI-EX-(S)-00187355 – BCI-EX-(S)-00187357)
184	Email chain including September 16, 2008 5:10 am email from M. Kelly to I. Lowitt, <i>et al.</i> (Dep. Ex. 136A)
185	September 16, 2008 5:52 am email from P. Clackson to J. Walker re Fw: Board Deck, with attachment (Dep. Ex. 342A, BCI-EX-(S)-00023787 – BCI-EX-(S)-00023788)
186	September 16, 2008 2:53 pm email from P. Clackson to B. Castell, <i>et al.</i> , re FW: Scanned document from Douglas, Julie: Finance (NYK), with attachment (BCI-EX-(S)-00052192 – BCI-EX-(S)-00052193)

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187	September 17, 2008 8:00 am email from B. Ridings to L. Fife, <i>et al.</i> , re Barclays: Lehman_Press_Release_ (Dep. Ex. 505, LAZ-C-00045462 – LAZ-C-00045463)
188	September 17, 2008 8:33 am email from K. McCooey to B. McDade re Private Investment Management
189	September 17, 2008 9:08 am email from R. Freeman to B. McDade, <i>et al.</i> , re Barclay's Conference Call Highlights From This Morning (Dep. Ex. 513)
190	September 17, 2008 9:10 am email from B. McDade to R. Freeman re Read: Barclay's Conference Call Highlights From This Morning
191	September 17, 2008 10:58 am email from J. Yang to J. Walker, <i>et al.</i> , re LBI Balance Sheet Tieout, with attachment (Dep. Ex. 388B, BCI-EX-(S)-0074256 – BCI-EX-(S)-0074257)
192	September 17, 2008 12:01 pm email from M. Shapiro to M. Weil re RE: hey
193	September 17, 2008 3:17 pm email from S. Lechner to E. Peterman, <i>et al.</i> , re Barclays Financing Question – time sensitive (WGM-LEHMAN-E 00000541 – WGM-LEHMAN-E 00000542)
194	September 17, 2008 4:48 pm email from G. Romain to P. Clackson, <i>et al.</i> , re RE: Scanned document from Douglas, Julie: Finance (NYK), with attachment (BCI-EX-(S)-0023997 – BCI-EX-(S)-0023999)
195	September 17, 2008 5:28 pm email from G. Reilly to M. Kelly, <i>et al.</i> , re RE: Diligence Items (Dep. Ex. 148A)
196	Email chain including September 17, 2008 5:44 pm email from D. Flores to A. Bruhmuller and September 17, 2008 5:59 pm email from A. Bruhmuller to D. Flores, <i>et al.</i> , re Fw: Diligence Items (Dep. Ex. 563A, LAZ-C-00049400 – LAZ-C-00049405)
197	Email chain including September 17, 2008 7:07 pm email from P. Clackson to M. Evans, <i>et al.</i> , re \$650m problem (Dep. Ex. 285B, BCI-EX-00077651)
198	September 17, 2008 7:42 pm email from A. Miller to A. Miller (Dep. Ex. 467B, HLHZ0016856 – HLHZ0016857)
199	September 17, 2008 8:23 pm email from A. Ogasawara to A. Bruhmuller, <i>et al.</i> , re Re: Lehman team, with attachment (LAZ-C-00048730 – LAC-C-00048733)
200	September 17, 2008 9:22 pm email from D. Descoteaux to A. Bruhmuller, <i>et al.</i> , re Re: Fw: Diligence Items (LAZ-C-00048795 – LAZ-C-00048798)
201	September 17, 2008 11:31 pm email from M. Wise to T. Binkley, <i>et al.</i> , re Re: <b>**URGENT**</b> Our employees are getting offers

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202	Email chain including September 18, 2008 7:13 am email from B. Montaudy to M. Rudduck, <i>et al.</i> (Dep. Ex. 283A, BCI-EX-(S)-00047719 – BCI-EX-(S)-00047724)
203	September 18, 2008 3:07 pm email from R. Hauzenberg to G. Reilly, <i>et al.</i> , re LBI BS_916_VS.xls, with attachment
204	September 18, 2008 4:28 pm email from A. Krishnamurthy to M. Gelband
205	September 18, 2008 4:48 pm email from C. Corcoran to A. Collerton, <i>et al.</i> , re Revised contracts, with attachments (Dep. Ex. 101) <b>[CONFIDENTIAL: filed under seal]</b>
206	September 18, 2008 6:23 pm email from J. Grenier to T. Sullivan re Balance Sheet Iterations, with attachment
207	September 18, 2008 7:02 pm email from M. Kelly to R. Krasnow re FW: LBI BS_917_V with adjustment.xls, with attachment (Dep. Ex. 509, LBHI 013444 – LBHI 013445)
208	Email chain including September 18, 2008 8:12 pm email from R. Ricci to M. Klein re Re: Call (Dep. Ex. 425, BCI-EX-00077378 – BCI-EX-00077379)
209	September 18, 2008 8:51 pm email from D. Flores to B. Ridings, <i>et al.</i> , re FW: LBI BS_917_V with adjustment.xls, with attachment (LAZ-C-00050090 – LAZ-C-00050097)
210	September 18, 2008 10:52 pm email from D. Descoteaux to B. Ridings, <i>et al.</i> , re Re: LBI BS_917_V with adjustment.xls (LAZ-C-00050306 – LAZ-C-00050307)
211	September 18, 2008 11:32pm email from A. Blackwell to I. Lowitt, <i>et al.</i> (Dep. Ex. 67B)
212	Email chain including September 19, 2008 1:12 am email from M. Kelly to D. Coles, <i>et al.</i> , re RE: Consolidating Balance Sheet, with attachment (Dep. Ex. 561B)
213	September 19, 2008 4:15 am email from M. Evans to T. Kalaris, <i>et al.</i> , re Re: Leh HNW (BCI-EX-(S)-00030299 – BCI-EX-(S)-00030301)
214	September 19, 2008 4:16 am email from J. Rodefild to T. Scott, <i>et al.</i> , re RE: Lehman funding – Transactions summary (Dep. Ex. 215, BCI-EX-(S)-00034528 - BCI-EX-(S)-00034529)
215	September 19, 2008 6:34 am email from I. Lowitt to C. O'Meara re Re: Meeting with Alex Kirk (Dep. Ex. 5)

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216	September 19, 2008 10:18 am email from A. Yu to K. Wong, <i>et al.</i> , re FW: Seg Cash 15c3-1 (Dep. Ex. 159A)
217	September 19, 2008 10:50 am email from S. Byrne to L. James, <i>et al.</i> , re Barclays_LBI_Plan.xls, with attachments (Dep. Ex. 557, BCI-EX-(S)-00187751 – BCI-EX-(S)-00187752)
218	September 19, 2008 10:52 am email from J. Grogan to L. Granfield, <i>et al.</i> , re Proposed Sale Order Language (BCI-CG00063731 – BCI-CG00063732)
219	September 19, 2008 11:05 am email from L. Despins to D. Dunne, <i>et al.</i> , re FW: LEHMAN BARCLAYS (Dep. Ex. 474B, MTHM0005778)
220	Email chain including September 19, 2008 11:39 am email from J. McDaniel to S. Grosshandler, <i>et al.</i> , re URGENT Issue re: Barclays/Lehman transaction (WGM-LEHMAN-E 00000680 – WGM-LEHMAN-E 00000683)
221	September 19, 2008 12:26 pm email from C. Jones to P. Tonucci re FW: FINAL 15C3-3 RESERVE LOCK-UP AS OF 09/17/08 (Dep. Ex. 451, BCI-CG00033812)